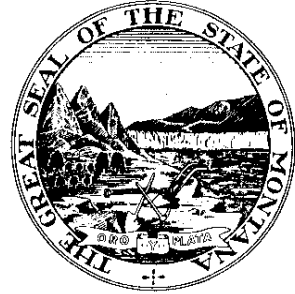


COMMISSIONER OF POLITICAL PRACTICES  
1205 Eighth Avenue  
Post Office Box 202401  
Helena, MT 59620-2401  
TELEPHONE: 406-444-2942  
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## INSTRUCTIONS (Revised 10/04) FORM D-1 BUSINESS DISCLOSURE STATEMENT

### WHO IS REQUIRED TO FILE A FORM D-1?

- statewide or state district elected officials (excluding the judiciary);
- candidates for statewide or state district offices;
- department directors; and
- individuals appointed to fill any of these offices.

### WHAT INFORMATION IS TO BE REPORTED?

In accordance with Montana Code Annotated § 2-2-106, the Business Disclosure Statement must provide the following information:

- name, address, and type of business of the individual;
- type of business in which currently engaged or formerly engaged prior to election or appointment;
- each present or past employing entity from which benefits, including retirement benefits, are currently received by the individual;
- each business, firm, corporation, partnership, and other business or professional entity or trust in which the individual holds an interest;
- each additional entity in which the individual is an officer or director, including not for profit entities; and
- all real property, other than a personal residence, in which the individual holds an interest; real property may be described by general description.

#### Not reportable are interests of the following nature:

- *personal property not held for use or sale in a trade or business or for investment purposes, such as personal vehicles or household furnishings;*
- *cash surrender value of any insurance policy or annuity;*
- *bank deposits, including checking or savings accounts or certificates of deposit not held for use in a trade or business; and*
- *securities issued by any government or political subdivision.*

### WHEN MUST A FORM D-1 BE FILED?

- Statewide or state district elected officials or department directors: prior to December 15 of each even-numbered year;
- Candidates for statewide or state district offices: within five (5) days of the time the candidate files for office; and
- Individual appointed to any of the above offices: at the earlier of the time of submission of the person's name for confirmation or the assumption of office.

### WHERE MUST A FORM D-1 BE FILED?

Form D-1 is to be filed with the Commissioner of Political Practices at the above address.



**FORM D-1 BUSINESS DISCLOSURE STATEMENT, PAGE 2**

**9. OTHER BUSINESS INTERESTS**

List each business (corporation, partnership, or other business or professional entity or trust) in which you hold an interest that currently is valued at \$1,000 or more. (Attach a list if necessary)

- A "business interest" DOES include ownership of any security, equity, or evidence of indebtedness in any business corporation or other entity. If the security is a privately held corporation, list the name and address of the corporation. If the security is a corporation listed on a regulated stock exchange, list the name of the corporation; no address is required. If the security is held in a mutual fund, unit investment trust, or real estate investment trust, list the name of the fund or trust and NOT the individual name of the corporation; no address is required.
- A "business interest" DOES NOT include ownership of personal property not held for use or sale in a business or for investment (vehicles/household furnishings), cash surrender value of any insurance policy or annuity, bank deposits or certificates of deposit if not held for use in a business, and securities issued by any government or political subdivision.

Name of Business \_\_\_\_\_

Address \_\_\_\_\_ Type of Business \_\_\_\_\_  
(City, State, Zip Code)

.....  
Name of Business \_\_\_\_\_

Address \_\_\_\_\_ Type of Business \_\_\_\_\_  
(City, State, Zip Code)

.....  
Name of Business \_\_\_\_\_

Address \_\_\_\_\_ Type of Business \_\_\_\_\_  
(City, State, Zip Code)

.....  
Name of Business \_\_\_\_\_

Address \_\_\_\_\_ Type of Business \_\_\_\_\_  
(City, State, Zip Code)

.....  
Name of Business \_\_\_\_\_

Address \_\_\_\_\_ Type of Business \_\_\_\_\_  
(City, State, Zip Code)

**10. REAL PROPERTY**

List all property (*other than one personal residence*) in which you hold an interest, if that interest currently has a fair market value of \$1,000 or more. An "interest" includes a fee, life estate, joint or common tenancy, leasehold beneficial interest (through a trust), option to purchase, or mineral or royalty interest. (Attach a list if necessary)

General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_

.....  
General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_

.....  
General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_

.....  
General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_

**FORM D-1 BUSINESS DISCLOSURE STATEMENT, PAGE 3**

**10. REAL PROPERTY, Continued**

General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_  
.....

General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_  
.....

General Description of Property \_\_\_\_\_

Nature of Interest Held in the Property \_\_\_\_\_

**11. ASSOCIATION WITH OTHER ENTITIES**

List each additional entity in which you are an OFFICER or DIRECTOR; include both for-profit and not-for-profit entities. (Attach a list if necessary)

Name of Organization \_\_\_\_\_ Office Held \_\_\_\_\_

Address \_\_\_\_\_  
(City, State, Zip Code)  
.....

Name of Organization \_\_\_\_\_ Office Held \_\_\_\_\_

Address \_\_\_\_\_  
(City, State, Zip Code)  
.....

Name of Organization \_\_\_\_\_ Office Held \_\_\_\_\_

Address \_\_\_\_\_  
(City, State, Zip Code)  
.....

Name of Organization \_\_\_\_\_ Office Held \_\_\_\_\_

Address \_\_\_\_\_  
(City, State, Zip Code)  
.....

Name of Organization \_\_\_\_\_ Office Held \_\_\_\_\_

Address \_\_\_\_\_  
(City, State, Zip Code)

**CERTIFICATION**

*I hereby certify that the foregoing statements are true and correct to the best of my knowledge.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date